

AMBITION GROUP LIMITED

**Appendix 4E Preliminary Final Report
For the year ended 31 December 2016**

ABN 31 089 183 362

Results for announcement to the market

Preliminary Final Report

For the year ended 31 December 2016 (all comparisons to year ended 31 December 2015).

| | % Change | | \$'000 |
|--|----------|-----|------------|
| Revenue from ordinary activities | Up | 8% | to 115,271 |
| Profit from ordinary activities before tax | Down | 88% | to 207 |
| Profit from ordinary activities after tax | Down | 65% | to 352 |
| Net Profit attributable to members | Down | 37% | to 705 |

| | Current Period | Previous Period |
|---|----------------|-----------------|
| Basic earnings per share (cents per share) | 1.07 | 1.71 |
| Net tangible assets per share (cents per share) | 19.1 | 19.4 |
| Net assets per share (cents per share) | 19.8 | 20.1 |

Dividends

On 28 February 2017, the directors declared a fully franked final dividend of 1c per share to the holders of fully paid ordinary shares in respect of the financial year end 31 December 2016, to be paid to shareholders on 19 May 2017.

This dividend was approved by the board of directors on 28 February and has not been included as a liability in these consolidated financial statements. To be eligible for the dividend, shareholders must be on the Register of Members on 8 March 2017 (Record Date). The total estimated dividend to be paid is \$672,000.

This Report is based on, and should be read in conjunction with, the 31 December 2016 financial statements and accompanying notes.

All figures relate to the full-year ended 31 December 2016 and comparative information to the full year ended 31 December 2015 unless stated otherwise.